

## After the Bell Updates

4thDec 2023 | 05.00 p.m IST 2022



### Market Overview -

#### Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 20642.70 which is up by 374.80 Points whereas other major indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 3.61 %, 0.21 %, 0.72 % respectively

The top gainers of the day were EICHERMOT gained 7.45% points, ADANIENT gained 6.78% Points & ADANIPOINTS gained 6.15% points, whereas top losers were HDFCLIFE which lost -0.83% points, BRITANNIA which lost -0.74% Points & HCLTECH Lost -0.13% Points





The major announcement & news were the Hindustan Zinc surges 6% as board to consider second dividend on December 6, Kerala Govt allocates Rs 378.57 crore for Kochi Metro's Phase II Pink Line construction, Average monthly GST mop-up at Rs 1.66 lakh crore so far this fiscal: FM Nirmala Sitharaman

#### Our Take

Nifty may take support from 20,500 and resistance around 20,850

Nifty Bank support may place around 46,300 and resistance around 46,900

## Market Buzz

-  BCL Industries to supply ethanol worth Rs 516 cr to OMCs, shares jump 11.5%
-  Tata Technologies IPO Day 2, IndiGo Tax Demand order, Crude price & more | Market Minutes
-  Sony India posts 32% rise in profit to Rs 136.7 crore in FY23
-  Adani group stocks boost investor wealth by Rs 1.83 lakh crore in a week

## Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	20,800.00	447.5	2.20
Dow Jones	36,245.50	294.61	0.82
NASDAQ	14,305.03	78.81	0.55
S&P 500	4,594.63	26.83	0.59
FTSE 100	7,503.13	-26.22	-0.35
Nikkei 225*	33,231.27	-244.01	-0.73
Hang Seng*	16,650.00	-197.00	-1.17

Source : Investing.com \*(as of 05:25pm) IST

## Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	46,631.40	1617.20	3.61
Nifty IT	32,665.55	66.85	0.21
Nifty FMCG	54,237.70	386.25	0.72
Nifty Pharma	16,228.40	-28.65	-0.18

## Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
EICHERMOT	7.45	HDFCLIFE	-0.83
ADANIENT	6.78	BRITANNIA	-0.74
ADANIPOINTS	6.15	HCLTECH	-0.13
BPCL	5.53	SUNPHARMA	-0.10
ICICIBANK	4.68	WIPRO	-0.09

## Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
CIPLA	L	BULLISH	1175.08	1265.18
RELIANCE	L	BULLISH	2302.26	2491.35
WIPRO	S	BEARISH	387.26	415.67
HCLTECH	S	BEARISH	1276.74	1372.95
AXISBANK	L	BULLISH	998.23	1153.14

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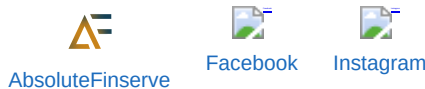
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