

## After the Bell Updates

14th Nov 2022 | 05.00 p.m IST 2022



### Market Overview -

**Lackluster movement throughout the day on D-street.**

The Indian stock market witnessed lackluster movement throughout the day on D-street. Nifty50 remained sideways between 70-80 points but finally closed 20 points down as per Friday closing basis. Asian Market were also closed in mix Where, Nikkei index closed more than 1% down and Hang Seng index closed more than 1% up. Domestically, Hindalco registered as a top gainers in Nifty50 which surprises 5.98% , Apollo Hospital, Tata Motors and Grasim were the next top gainers for the day. Drreddy, ITC and Coal India were the top losers in Nifty50.

Our Take- Nifty50 may take support around 18200 levels and resistance around 18450 levels.

Nifty Bank may find support near 41800 levels and resistance around 42350 levels

## Market Buzz

- Indonesia expects G20 to deliver concrete outcomes for global economic recovery.
- Yellow metal to stay volatile as investors focus on US retail sales data..
- Gulf KFC operator seeks up to \$1.8 billion from Saudi, UAE IPO.
- Russia denies AP report that Sergei Lavrov taken to hospital at G20.
- France and UK sign agreement to curb Channel crossings.

## Global Indices Market

Global Indices	Close	Points	Chg(%)
SGX Nifty*	18,329.15	-20.55	-0.11
Dow Jones	33,747.86	32.49	0.10
NASDAQ	11,323.33	209.18	1.88
S&P 500	3,992.93	36.56	0.92
FTSE 100	7,359.20	41.16	0.56
Nikkei 225*	27,963.47	-300.10	-1.06
Hang Seng*	17,619.71	294.05	1.70

Source Investing.com \*(as of 03:47 pm) IST

## Sectorial Indices

Sector	Close	Points	Chg(%)
BankNifty	42,076.75	-60.3	-0.14
Nifty IT	29,849.30	257.35	0.87
Nifty FMCG	43,919.15	-601.35	-1.35
Nifty Pharma	13,019.85	4.2	0.03

## Nifty Top Gainers & Losers

Gainers	Chg(%)	Losers	Chg(%)
HINDALCO	5.76	DRREDDY	-3.78
APOLLOHOSP	2.83	COALINDIA	-2.51
TATAMOTORS	2.36	ITC	-2.50
GRASIM	2.19	HINDUNILVR	-1.80
POWERGRIDE	1.39	SBIN	-1.46

## Intraday Support & Resistance levels

Scrip Code	Act	View	S	R
ADANIEN	L	BULLISH	3656.45	4207.90
MARUTI	L	BULLISH	8787.95	9267.05
ADANIGREEN	S	BEARISH	2052.35	2252.50
INDUSINDBK	L	BULLISH	1123.25	1166.35
HDFCBANK	L	BULLISH	1573.75	1628.95

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